

Imperial Tobacco Limited

VIA FAX

September 21, 1992

Mr. Ulrich Herter
B.A.T. Industries
Windsor House
50 Victoria Street
London SW1H 0LN
ENGLAND

U.H.
REC'D 22 SEP 1992
Ansd _____

Dear Ulrich,

You will recall in our recent telephone discussion, we thought it preferable to settle the R & D contra issues would be a meeting held in London along with Messrs. Susan Chalfen and Roger Ackman.

I have reviewed my calendar and find the following dates:

- October 27 (afternoon) or October 28 ~~X~~
- November 4 (afternoon) or November 5 *✓ free also 8 PM*
- November 17 (afternoon) or November 18 ~~X~~

Another possibility would be December and, following the T.S.R.T. meeting, however, if possible, we would like to settle the issues prior to the next meeting.

Should any of the above dates work for you, we would like to meet, presumably in your office. I would also like to have some time together for other discussions, perhaps in London.

Please let me know.

Sincerely,

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