

STIKEMAN, ELLIOTT

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CANADIAN BARRISTERS & SOLICITORS
(NOT ADMITTED IN NEW YORK)

SUITE 1908, 376 PARK AVENUE
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RESIDENT IN NEW YORK
* W. B. ROSE (LEGAL CONSULTANT)
* JAMES A. RILEY

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TELEPHONE 01-806-0811
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SUITE 1802, CHINA BUILDING
29 QUEENS ROAD CENTRAL
HONG KONG
TELEPHONE 5-266831
TELEX 81882

P.J.R.
REC'D 19 OCT 1984

October 17, 1984

Mr. W. Calise
Chadbourne, Parke, Whiteside
& Wolff
30 Rockefeller Plaza
New York, New York 10112

Dear Bill:

I am pleased to enclose herewith a revised draft of the Private Placement Agreement, which draft hopefully incorporates all of your comments.

A copy of this has been sent to Roger and we await his remarks.

Yours sincerely,

W. Brian Rose

WBR:mr
Encl.
cc: P. Ricketts

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