Accessing the Secure Web Site For Practitioners

How to Install Digital Certificates
using Internet Explorer (IE) 6.0

prepared by healthnetBC Access Services (HAS)
Information Systems & Technology

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1. Introduction

This guide includes:

- Instructions for installing the Ministry of Health Services’ digital certificate using Internet Explorer (IE) 6.0.
- Confidentiality Undertakings Guidelines for private sector organizations. A sample is provided to either use as a stand alone confidentiality pledge, or to incorporate into the organization’s existing confidentiality agreement.
- Screen displays included in this guide: MOHS web business services do not provide HelpDesk support for the use of browsers other than Internet Explorer 6.0. However, if you do use a previous version, the screens presented may not be the same. If this is the case, please reference the Help provided with your version of the browser in order to complete any activities described in this document.

2. About Browser Encryption Strength

The encryption strength of your browser is important. The Ministry of Health Services (hereafter the "MOHS") wants to provide strong protection for the personal information that is transmitted. Browsers support either strong encryption or weak encryption. MOHS web business services uses strong encryption (128-bit) so your browser must be able to support this stronger encryption level.

To find out the strength of encryption your browser supports, you will need to look at the browser’s “Help” menu item called “About Internet Explorer”. An “About box” should appear, and in the middle of the box you should see: “Cipher Strength: 128-bit”. If it says “40-bit” or “56-bit” instead of “128-bit”, then the encryption strength is too weak and the encryption strength of the browser must be upgraded. Visit the Microsoft.com site should you need to upgrade your browser.
3. **Digital Certificate Management**

The designated Access Administrator (AA) for your organization is responsible for coordinating the installation of the Digital Certificate on the computers of users authorized to access the MOHS web business services, and for ensuring secure storage of the certificate.

- the Digital Certificate is sent to the Access Administrator as an attachment (approximately 3kb in size) within an email from healthnetBC Access Services (HAS).

- the Digital Certificate must be saved from the email to a diskette.

- the Access Administrator must call the Ministry of Health Services’ HelpDesk at (250) 952-1234 to obtain the digital certificate password.
4. New User Account - Information Required

For each new user account that you request of the MOHS HelpDesk, you will be required to provide the following information. You may want to create a table similar to the one below and keep track of requests and completed tasks.

<table>
<thead>
<tr>
<th>New User Account - Information required by MOHS HelpDesk:</th>
</tr>
</thead>
<tbody>
<tr>
<td>User’s Full Name</td>
</tr>
<tr>
<td>Email Address</td>
</tr>
<tr>
<td>Telephone Number</td>
</tr>
<tr>
<td>Fax Number</td>
</tr>
<tr>
<td>Position or Title</td>
</tr>
<tr>
<td>Organization Name &amp; Address</td>
</tr>
<tr>
<td>Organization ID</td>
</tr>
<tr>
<td>Access Permissions required</td>
</tr>
<tr>
<td>☐ CDM Toolkit</td>
</tr>
<tr>
<td>☐ Primary Health Care Registrations and Reports (for PHCUsers Only)</td>
</tr>
<tr>
<td>☐ File Delivery Service (HNFTP File and Note Exchange)</td>
</tr>
<tr>
<td>Service Type</td>
</tr>
<tr>
<td>☐ PHCUser - physician or other user associated with a funded Primary Health Care Organization (PHCO)</td>
</tr>
<tr>
<td>☐ CDMUser - all other non-PHCO physicians and users</td>
</tr>
<tr>
<td>MSP PAYEE # / PRAC #</td>
</tr>
</tbody>
</table>

Security Tasks required for each client accessing web business services:

<table>
<thead>
<tr>
<th>Required Action</th>
<th>Completed? Comments….</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confidentiality Undertaking</td>
<td></td>
</tr>
<tr>
<td>▪ a confidentiality document must be signed by each client and kept on file, in the event of security audits</td>
<td></td>
</tr>
<tr>
<td>Digital Certificate Installation</td>
<td></td>
</tr>
<tr>
<td>▪ each machine accessing the PHC web business services must have a digital certificate installed on it.</td>
<td></td>
</tr>
</tbody>
</table>
5. Installing a digital certificate into a Internet Explorer (IE) Browser

IMPORTANT NOTE:

Each user must be logged onto his/her machine, at the time the certificate is installed on that machine.

1. Open Internet Explorer Browser.

2. Click on the Tools menu from the top menu bar.

3. Choose Internet Options.
4. Click on the **Content** tab.

5. Click on the **Certificates…** button.
6. Click on the [Import …] button

NOTE: Your Browser will present only those certificates that you have imported.
7. Click on the [Next >] button.
8. **Insert the diskette** on which you saved the digital certificate.

9. Click on the **[Browse…]** button.

10. Select the **3 1/2 Floppy drive**.

11. Ensure that you select **All Files <*.>* in the Files of Type field**.

12. Click on your **Certificate** filename to highlight the file.

13. Click on the **Open** button.

14. Click on the **[Next >]** button.
15. **Type in the certificate password** that was provided to you by the MOHS HelpDesk.

16. Click in the box beside **Enable strong private key protection**, to select that option.

**IMPORTANT NOTE:**

Do **NOT** select “**Mark the private key as exportable**”.

17. Click on the [Next >] button.
18. Ensure that ‘Automatically select the certificate store based on the type of certificate’ is selected. Click on the [Next >] button.
How to Install Digital Certificates using Internet Explorer (IE) 6.0

19. Click on the [Finish] button.
20. Click on the **[Set Security Level…]** button.

21. Click in the circle beside **Medium**, to select that security level option.

22. Click on the **[Next >]** button.
23. Click on the [Finish] button.

24. Click on the [OK] button.
25. Click on the **[OK]** button.

26. Click on the **[Close]** button.

The import of the digital certificate is now complete.

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*prepared by healthnetBC Access Services (HAS)*
27. Click on the [OK] button, to exit Internet Options.

Proceed with further installs of the digital certificate on any other machines that will be used to access the MOHS web business services.

**6. Need Help? Had a problem installing the digital certificate?**

If you experience any problems during the digital certificate installation, please contact the MOHS HelpDesk at (250) 952-1234.
7. Confidentiality Undertaking Document

All users within **private sector organizations** must sign a confidentiality document prior to accessing the MOHS web business services.

The template on the following page is a sample of the Ministry’s Confidentiality Undertaking. The organization MUST use this wording, but may choose to either use it as a stand alone confidentiality pledge for their employees, or to incorporate this wording within the organization’s existing confidentiality agreement structures.

Signed confidentiality undertakings are to be retained by the organization and used in conjunction with an education program related to privacy and confidentiality of client records.

**The organization must produce the signed undertaking for review and audit at the request of the Ministry of Health Services.**

Note: Users within the **public sector** (hospital employees, etc.) are covered by the *Freedom of Information and Protection of Privacy (FOI/POP) Act*, and as such are assumed already to have signed an appropriate confidentiality undertaking, as a requirement of their employment.
CONFIDENTIALITY UNDERTAKING
for private sector users who will be accessing
Ministry of Health Services’ Client Data

BETWEEN: _________________________________________ (the Organization)
(name)

AND: _________________________________________ (the user)
(name)

WHEREAS:
THE ORGANIZATION HAS ENTERED INTO AN AGREEMENT WITH THE MINISTRY
OF HEALTH SERVICES (MOHS) PERMITTING ACCESS TO SPECIFIC CLIENT DATA
ON CERTAIN MOHS DATABASES; AND

THAT AGREEMENT INCLUDES SECURITY AND CONFIDENTIALITY CLAUSES
RESTRICTING THE ACCESS FOR PURPOSES AUTHORIZED BY THE MINISTRY.

I promise to abide by the following terms and conditions:
1. I will not use or access the information in the MOHS databases to which I have been granted
   access, for any purpose other than those which have been authorized by the Ministry of
   Health Services.
2. I will at all times treat as confidential all information related to MOHS clients and will not
   permit the publication, release or disclosure of the same without the prior written
   authorization of the MOHS. For the purpose of this agreement, information related to MOHS
   clients includes, but is not limited to:
   (i) the individual’s name, address or telephone number
   (ii) the individual’s age, gender, marital status or family status
   (iii) the individual’s Personal Health Number (PHN)
3. I will at all times treat as confidential all information related to the security and management
   of MOHS systems and databases.
4. I will adhere to the Medicare Protection Act as it applies to the confidentiality, privacy and
   security of information related to MOHS clients.

UserName | User Signature | Date Signed
--------------- | --------------- | ------------

Organization Name

* Witness Name | Witness Signature | Date Signed
--------------- | ---------------- | ------------

* a person within the organization, such as a supervisor or manager.